



refine  
ORTHODONTICS

*Care as Unique as Your Smile*

## **Dr. Julia Ng**

Certified Specialist in Orthodontics  
and Dentofacial Orthopedics

Patient Legal Name: \_\_\_\_\_

Preferred Name: \_\_\_\_\_

Birthdate: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: M / F  
Month/Day/Year

Home  
Address: \_\_\_\_\_

City: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Phone(Home): \_\_\_\_\_ Phone (cell): \_\_\_\_\_

Email: \_\_\_\_\_

Patient School: \_\_\_\_\_

Patient Sports/Hobbies: \_\_\_\_\_

Name of parent or guardian (for patients under 19 yrs): \_\_\_\_\_

Place of Employment: \_\_\_\_\_ Phone (Work): \_\_\_\_\_

Do you wish to be updated on news, rewards, contests and events happening in  
our office via email? Yes / No

---

106 - 2190 West Railway Street  
Abbotsford, BC V2S 2E2  
Tel: 604-746-2888 Fax: 604-746-2889  
refineorthodontics.ca

Referred by: \_\_\_\_\_

Dentist: \_\_\_\_\_

Please complete the following insurance information, if applicable:

Name of employer: \_\_\_\_\_

Name of insurance Co: \_\_\_\_\_

Group, plan, or policy #: \_\_\_\_\_

ID # or Certificate #: \_\_\_\_\_ Dependent #: \_\_\_\_\_

Name of subscriber: \_\_\_\_\_

Birthdate of subscriber: \_\_\_\_\_ mm/dd/yyyy

Secondary Plan, if applicable:

Name of employer: \_\_\_\_\_

Name of insurance Co: \_\_\_\_\_

Group, plan, or policy #: \_\_\_\_\_

ID # or Certificate #: \_\_\_\_\_ Dependent #: \_\_\_\_\_

Name of subscriber: \_\_\_\_\_

Birthdate of subscriber: \_\_\_\_\_ mm/dd/yyyy

I authorize Dr. Julia Ng to perform a complete orthodontic examination. Yes / No

I authorize Refine Orthodontics to send a copy of the treatment plan to my insurance company for preauthorization. Yes / No

I authorize Refine Orthodontics to correspond with my/my child's dental office.  
Yes / No

Signature: \_\_\_\_\_

Date: \_\_\_\_\_ Month/Day/Year

---

106 - 2190 West Railway Street  
Abbotsford, BC V2S 2E2  
Tel: 604-746-2888 Fax: 604-746-2889  
refineorthodontics.ca

Patient name: \_\_\_\_\_ Date: \_\_\_\_\_  
Date of birth: \_\_\_\_\_  
Form completed by: \_\_\_\_\_  
Name of physician: \_\_\_\_\_

**Chief Complaint**

**Inherited and Congenital**

Yes No Were there congenital anomalies present at birth (cleft lip/palate, etc)?  
Yes No Is there anyone else in the family that has a similar dental condition?  
Yes No Do you have siblings? \_\_\_\_\_  
Yes No Have they (siblings) had treatment? \_\_\_\_\_

---

**Environmental**

Yes No Is there any history of asthma, hay fever, allergies?  
Yes No Have the tonsils and adenoids been removed?  
Yes No Were there any major falls, accidents, or operations to the head region?

**Dental History**

Yes No Have any primary (baby) or permanent (adult) teeth been removed?  
Yes No Have you had any previous orthodontic treatment?  
Yes No Have there been any accidents, falls, or blows to the teeth?

What dental treatments have you had in the past? Any root canals?  
\_\_\_\_\_

Most recent dental check-up? \_\_\_\_\_

**History of Habits**

Yes No Thumb or finger sucking  
Yes No Lip biting  
Yes No Other mouth habits \_\_\_\_\_  
Started \_\_\_\_\_ Stopped \_\_\_\_\_ How often \_\_\_\_\_

---

**Patient Attitude**

- Yes No Would you wear braces for several years?
- Yes No Would you cooperate by brushing, avoiding certain foods, and if needed, wearing elastics or other appliances?
- Yes No Do you have activities that may interfere with appointments?

**TMJ**

- Yes No Do you have difficulty or pain or both when opening your mouth (eg:yawn)?
- Yes No Does your jaw get "stuck", "locked" or "go out"?
- Yes No Do you have difficulty/pain/both when chewing, talking, or using your jaws?
- Yes No Are you aware of noises in the jaw joints?
- Yes No Does your bite feel uncomfortable or unusual?
- Yes No Do you have frequent headaches?
- Yes No Have you had a recent injury to your head, neck or jaw?
- Yes No Have you previously been treated for a jaw joint problem?

**Medical History**

Yes No Are you taking any medication or drugs at the present time? \_\_\_\_\_

Have you ever had any serious illness such as (please circle):

- |                         |                |                            |
|-------------------------|----------------|----------------------------|
| Abnormal blood pressure | Diabetes       | Liver disease              |
| Anemia                  | Epilepsy       | Lung or breathing problems |
| Arthritis               | Heart murmur   | Mental or nervous disorder |
| Blood disorder          | Hepatitis      | Rheumatic fever            |
| Bone disorders          | HIV            |                            |
| Congenital Heart Defect | Kidney disease |                            |

Other (please specify) \_\_\_\_\_

- Yes No Do you require antibiotics before you have dental work done?
- Yes No Are you allergic to any foods or medication? If so, please list.

(Female Patients)

- Yes No Has menstruation started?
- Yes No Are you pregnant?
- Yes No Have you ever taken oral bisphosphonate medication? (Fosomax, Actonel, Didrocal)?